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WK Group (Holdings) Limited

泓基集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2535)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Independent Financial Adviser to the Independent Board Committee



This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

Reference is made to the joint announcement (the “**Joint Announcement**”) published by WK Group (Holdings) Limited (the “**Company**”) and WellLuck Limited dated 4 August 2026 pursuant to Rule 3.5 of the Takeovers Code. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Alpha Financial Group Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser of the Company to advise the Independent Board Committee in connection with the Offer and in particular as to whether the Offer is fair and reasonable and as to acceptance.

The appointment of Alpha Financial Group Limited as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice of Alpha Financial Group Limited in respect of the Offer will be included in the Composite Document.

WARNING

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

By order of the Board
WK Group (Holdings) Limited
Chan Wing Hong
Chairman and Non-Executive Director

Hong Kong, 6 August 2026

As at the date of this announcement, the Board comprises Mr. Chan Kam Kei (Chief Executive Officer), Mr. Chan Kam Kong, Ms. Chan Suk Man and Mr. Cheung Wang Fai Victor as executive Directors, Mr. Chan Wing Hong and Ms. Choi Chick Cheong as non-executive Directors, and Mr. Cha Ho Wa, Mr. Yu Chun Kit, and Mr. Liu Chi Kwun Albert as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.